

CORPORATE TRUSTEE & TEAM PLAYER



IT'S A MATTER OF TRUST



AFTER TRAUMATIC INJURY, THE LAST THING YOU WANT ON YOUR MIND IS FINANCES

EXPERIENCE

We have worked with many mild and severe brain injury clients.

We are a regulated trust company that has over 20 years of experience working with clients and their families.

TRUSTS

Settlement Preservation Trusts can protect and preserve your money so you can focus on your goals for the future. The most important feature is the ability to accommodate changes in your future financial needs.

Trusts allow you to appoint a trustee that will work with you to invest and distribute assets based on your wishes.

The trustee does the day-to-day management so you can focus on what really matters.

**NO OTHER
TRUSTEE HAS MORE
SPECIALIZED
EXPERIENCE IN
SETTLEMENT TRUST
ADMINISTRATION.**



GUIDANCE

Your trust shouldn't be confusing. As the trustee, we advise and educate our clients on how the trust can help improve their lives.

As your primary contact and trusted ally, your Trust Officer will get to know you and answer your questions via phone, email, chat, and video conferencing.

You can appoint a family member as a Trust Advisor to work with the trustee.



SUPPORT

Managing settlement trusts is what we do every day.

We offer a variety of extra services to better serve our clients.

- Case Management programs
- Pharmaceutical and medical discount programs
- TrueLink debit card for easy access

We even offer non-trust related guidance for day-to-day needs through our **free 24/7/365 Concierge Service** via phone, web, mobile, or chat.

Specialists provide expert guidance, targeted information, and personalized referrals on almost every topic.



WE ARE HERE TO HELP

[CAPITALFIRSTTRUST.COM](https://www.CapitalFirstTrust.com)

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